

PART I - DEBT SERVICE AND CONTRACTED DEBT

DEBT SERVICE

Each year, Monroe County undertakes numerous capital projects to increase and improve the public facilities which it provides to the community. These projects include expansion and enhancement of recreational areas, reconstruction of highways and bridges, and improvements at the Greater Rochester International Airport, Monroe Community Hospital, and Monroe Community College. They also include projects which improve the environment such as the pure waters program and major renovations and improvements to existing structures at the Civic Center Complex and other County owned buildings. This protects and improves the investments which have been made in these facilities. Additional projects have been undertaken to provide facilities to effectively manage solid waste disposal and provide improved public safety and correctional facilities.

The cost of the above described projects are normally financed by the issuance of debt obligations which are then repaid over several years along with the interest incurred on the borrowings. An amount is included in each year's budget to make these payments, which when combined, are defined as debt service. In August 2000, the County sold its rights to receive future tobacco settlement revenues. A portion of the proceeds from this sale is being used to pay certain bond principal and interest during the period 2001 through 2006. These amounts are therefore not included in the budget debt service requirements. The amount of the payments to be made from the sale proceeds in 2005 are reflected in the table below for information purposes. The amount included in the 2005 Budget for capital projects is \$52,802,506 and is included in the following operating budgets along with \$1,345,926 to finance General Fund operations and \$168,241 for Monroe Community Hospital operations:

FUND	2003 ACTUAL	2004 ADOPTED BUDGET	2005 BUDGET	2005 PAYMENTS FROM SALE OF TOBACCO SETTLEMENT REVENUES
GENERAL FUND				
Capital Projects	\$ 12,280,006	\$ 13,764,293	\$ 14,704,054	\$ 5,282,409
Resource Recovery Facility	89,149	92,041	89,782	0
Operations	1,499,306	805,730	1,345,926	0
Water Facilities Improvements	4,053,589	3,557,941	2,354,254	0
Total, General Fund	\$ 17,922,050	\$ 18,220,005	\$ 18,494,016	\$ 5,282,409
SOLID WASTE FUND	3,411,329	552,875	769,623	0
INTERNAL SERVICES FUND	5,511,543	5,683,053	6,151,411	516,968
ROAD FUND	9,749,856	9,048,801	8,767,074	8,368,099
AIRPORT FUND	1,202,966	1,360,663	1,173,294	0
MONROE COMMUNITY HOSPITAL FUND:				
Capital Projects	4,829,190	4,956,267	4,820,730	0
Operations	176,389	123,959	168,241	0
Total, Monroe Community Hospital	\$ 5,005,579	\$ 5,080,226	\$ 4,988,971	\$ 0
PURE WATERS DISTRICTS	12,448,343	13,109,452	13,723,478	0
LIBRARY FUND	187,784	218,966	248,806	631,300
TOTAL, ALL FUNDS	\$ 55,439,450	\$ 53,274,041	\$ 54,316,673	\$ 14,798,776

Some of the categories of debt service are self-supporting. In each of these, sufficient revenue is expected to be generated from sources other than general revenues of the County including the real property tax (i.e. state aid, federal aid, commissions, fees, etc.) to meet all operating costs and debt service. No general revenues of the County (including real property tax levy) are expected to be used to finance debt service for these areas. The self-supporting debt categories are those relating to the Airport, Water Improvements, Pure Waters Districts, Solid Waste (exclusive of the Resource Recovery Facility) and Monroe Community Hospital.

Debt service included in the General Fund has been shown by its major components. This has been done to identify the amount included for Water Facilities Improvements which is fully reimbursed by the Monroe County Water Authority under the terms of a lease agreement and the amount necessary for debt related to General Fund operations.

The 2004 Budget for the Greater Rochester International Airport assumes self-supporting operations, including all debt service costs. Major improvements to the facility such as terminal reconstruction, construction of a parking garage and runway rehabilitation are completed and have been financed and carried out by the Monroe County Airport Authority, an independent entity, without support from the County.

Pure Waters debt service is supported from special assessments, public sewer rents, and other revenues generated by Pure Waters. Monroe Community Hospital debt service is provided for by the capital cost portion of its reimbursement rates pursuant to Medicare and Medicaid legislation. Debt service related to the Solid Waste Fund is expected to be funded from tipping fees and other revenues of the Fund.

CONTRACTED DEBT

Monroe County and its Pure Waters Districts have entered into agreements and leases for the use of facilities. These agreements generally call for rental payments to be made by the County equal to the debt service incurred by the lessor for the facilities. These payments are considered contractual obligations since the County has not issued any direct debt instruments (notes or bonds).

A. Pure Waters

The Rochester Pure Waters District has assumed an obligation to reimburse the City of Rochester for all payments made by the City for City indebtedness on sewer facilities leased by the Rochester District. Other Pure Waters Districts have similar agreements for the use of facilities of other districts, such as treatment plants or interceptor sewers.

B. Monroe Community Hospital

Under a lease with the New York State Housing Finance Agency ("HFA"), the Community Hospital must pay costs which equal the debt service incurred by HFA relating to debt it issued for additions and improvements to the Hospital.

C. Solid Waste

The construction of the County's Recycling Center was financed by the issuance of Certificates of Participation which require the County to make payments annually to retire the Certificates and pay the interest on them. The County also has an agreement with the Monroe County Water Authority which requires payments by the County to the Authority in connection with the cost of providing water facilities to certain portions of the Town of Riga. This agreement was entered into in conjunction with the construction of the Mill Seat Landfill.

CONTRACTED DEBT SERVICE SUMMARY

	2003 ACTUAL	2004 ADOPTED BUDGET	2005 BUDGET
Pure Waters Districts Fund	\$ 2,064,363	\$ 2,008,882	\$ 2,173,322
Monroe Community Hospital Fund	640,591	675,000	360,000
Solid Waste Fund	1,895,970	1,940,850	1,938,493
TOTAL CONTRACTED DEBT SERVICE	\$ 4,600,924	\$ 4,624,732	\$ 4,471,815

PART II - STATEMENT OF DEBT AS OF AUGUST 31, 2004

	<u>INTEREST RATE</u>	<u>MATURITY</u>	<u>AMOUNT OUTSTANDING</u>
<u>BONDED INDEBTEDNESS</u>			
Water Facilities Improvement-1976	6.10	2006	600,000.00
Pure Waters Districts-1985	8.00	2005	600,000.00
Public Improvement-1989 Series B	7.00	2009	320,000.00
Pure Waters District-1990 A	7.20	2010	1,995,000.00
Pure Waters District-1990 B	7.20	2011	4,855,000.00
Public Improvement-1992	6.10	2012	890,000.00
Roch. Pure Waters District Refunding-1992-A	5.70/5.80	2006	2,765,000.00
Pure Waters Districts Refunding-1992-B	5.70/5.90	2007	3,670,000.00
Public Improvement Refunding-1993	5.15/5.55	2009	3,125,000.00
Water Improvement Refunding-1993	5.00/5.60	2014	6,765,000.00
Public Improvement-1993 (Current Interest)	4.90/5.10	2010	9,735,000.00
Public Improvement-1993 (Zero Coupon)	0.00	2013	4,725,000.00
Public Improvement-1993 B	4.75/5.20	2013	3,925,000.00
Public Improvement-1994 (Current Interest)	5.875/6.50	2011	925,000.00
Public Improvement-1994 (Capital Appreciation)	5.50/6.15	2016	739,648.25
Public Improvement-1995 (Current Interest)	5.00/5.25	2009	9,615,000.00
Public Improvement-1995 (Capital Appreciation)	5.10/5.45	2009	1,421,684.00
EFC Public Improvement Refunding -1995	4.20	2015	9,430,000.00
Public Improvement-1996 (Current Interest)	5.30/6.00	2016	15,215,000.00
Public Improvement-1996 (Capital Appreciation)	5.25/5.80	2011	2,005,243.90
Public Improvement Refunding-1996-Series A	5.125/6.00	2019	54,635,000.00
Public Improvement Refunding-1996-Series B	5.00/5.50	2012	11,515,000.00
Water Improvement Refunding-1996-Series C	4.50/5.25	2017	3,800,000.00
Water Improvement Refunding-1996-Series E	4.60/4.75	2007	680,000.00
Public Improvement-1997-Series A	4.70/5.00	2017	18,150,000.00
Variable Rate Demand Bonds-1997	3.90/4.70	2013	24,100,000.00
Environmental Improvement Bonds-1999	3.68/4.905	2018	12,670,000.00
Public Improvement-1999	4.25/4.50	2015	36,795,000.00
Public Stadium-1999	7.00/7.10	2024	12,345,000.00
Environmental Improvement Bonds-2001	3.514/5.154	2021	17,570,000.00
Environmental Improvement Bonds-2002	2.212/4.982	2021	2,067,000.00
Public Improvement-2002 (Current Interest)	3.25/5.00	2019	81,405,000.00
Public Improvement-2002 (Capital Appreciation)	2.79/4.96	2019	6,050,959.70
Public Improvement-2003	3.00/4.50	2023	53,400,000.00
TOTAL BONDED INDEBTEDNESS			\$ 418,504,535.85
<u>BOND ANTICIPATION NOTES</u>			
Public Improvement-2003	2.25	12/17/2004	\$ 20,930,000.00
Public Improvement-2004	3.00	7/28/2005	\$ 26,070,000.00
TOTAL BOND ANTICIPATION NOTES			\$ 47,000,000.00
<u>REVENUE ANTICIPATION NOTES</u>			
Revenue Anticipation Notes - 2004	2.50	4/15/2005	80,000,000.00
Revenue Anticipation Notes - 2004	3.00	4/15/2005	\$ 10,000,000.00
TOTAL REVENUE ANTICIPATION NOTES			\$ 90,000,000.00
TOTAL INDEBTEDNESS AS OF AUGUST 31, 2004			\$ 555,504,535.85

The preceding Statement of Debt does not include the following bond principal amounts outstanding as of August 31, 2004 which have been advanced refunded or defeased:

Public Improvement-1993 (Current Interest)	\$	6,045,000.00
Public Improvement-1993 Series B		2,285,000.00
Public Improvement-1994 (Current Interest)		17,315,000.00
Public Improvement-1994 (Capital Appreciation)		3,020,701.85
Public Improvement-1995 (Current Interest)		2,780,000.00
Public Improvement-1995 (Capital Appreciation)		605,000.00
Public Improvement-1996 (Current Interest)		4,185,000.00
Public Improvement-1996 (Capital Appreciation)		340,000.00
Public Improvement Refunding-1996 Series B		3,840,000.00
Water Improvement-1996 Series C		1,270,000.00
Public Improvement-1997 Series A		3,750,000.00
Public Improvement-1999		5,855,000.00
Total	\$	<u>51,290,701.85</u>

The preceding Statement of Debt also does not take into consideration the defeasance and/or future payment of certain bond principal as the result of monies received or to be received by the County in conjunction with a lease agreement entered into as of January 15, 2002 relating to the Mill Seat Landfill

PART III - SUMMARY OF INDEBTEDNESS BY PURPOSE AS OF AUGUST 31, 2004

	<u>NOTES</u>	<u>BONDS</u>	<u>TOTAL</u>	<u>PERCENT</u>
General Fund Operations	\$ 80,000,000.00	\$ 0.00	\$ 80,000,000.00	14.40%
Hospital Fund Operations	10,000,000.00	0.00	10,000,000.00	1.80%
General Public Improvement (1)	15,624,000.00	242,239,223.49	257,863,223.49	46.42%
Monroe Community Hospital (Capital)	515,000.00	33,487,075.66	34,002,075.66	6.12%
Greater Rochester International Airport (2)	9,540,000.00	8,406,435.17	17,946,435.17	3.23%
Water Facilities Improvements (3)	0.00	15,205,393.00	15,205,393.00	2.74%
Pure Waters Districts (4)	18,421,000.00	88,063,884.10	106,484,884.10	19.17%
Solid Waste	2,900,000.00	31,102,524.43	34,002,524.43	6.12%
TOTAL	<u>\$ 137,000,000.00</u>	<u>\$ 418,504,535.85</u>	<u>\$ 555,504,535.85</u>	<u>100.00%</u>

The preceding Statement of Debt also does not take into consideration the defeasance and/or future payment of certain bond principal as the result of monies received or to be received by the County in conjunction with a lease agreement entered into as of January 15, 2002 relating to the Mill Seal Landfill.

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- (1) Includes \$483,838 outstanding bond principal for the costs associated with the original construction of the Resource Recovery Facility.
 - (2) Self-supporting through Airport generated revenues.
 - (3) Self-supporting by virtue of lease agreement with Monroe County Water Authority.
 - (4) Self-supporting from Federal Aid, State Aid, special user and other Pure Waters charges

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
269	Increase and Improvement of Facilities of the Rochester Pure Waters District	221 of 1981 \$ 93 of 1992	4,250,000 \$	4,250,000 \$	0
469	Reconstruct Long Pond Road	165 of 1986	186,750	0	186,750
513	Increase and Improvement of the Facilities of the Rochester Pure Waters District	246 of 1987 443 of 1997	49,234	49,234	0
593	Replacement of Windows at Monroe Community College	110 of 1989 153 of 1989 207 of 1990 390 of 1991 118 of 1992 330 of 1993 152 of 1994	531,000	501,610	29,390
641	Construct Aircraft Rescue and Fire Fighting Training Facility	192 of 1990 390 of 1991 28 of 1995 21 of 1996 427 of 1996 486 of 1997 217 of 1998	6,757,778	6,757,778	0
687	Construct New Instructional Buildings at Monroe Community College	487 of 1990 22 of 1991 390 of 1991 559 of 1991 330 of 1993 152 of 1994 497 of 1997	13,353,539	13,316,745	36,794
688	Construct Phase I of New Sanitary Landfill in Riga	490 of 1990 588 of 1990 330 of 1993 152 of 1994	4,016,575	956,402	3,060,173
709	Partial Reconstruction of Dewey Avenue	109 of 1991 279 of 1991 390 of 1991 400 of 1991 584 of 1991 41 of 1993 330 of 1993 152 of 1994	1,106,700	851,575	255,125
713	Reconstruct Heating, Ventilating and Air Conditioning System at Monroe Community College	113 of 1991 390 of 1991 152 of 1994	465,000	0	465,000
737	Acquire Land for Reconstruction of Dewey Avenue	109 of 1991 279 of 1991 390 of 1991 400 of 1991 584 of 1991 41 of 1993 330 of 1993 152 of 1994	505,752	505,752	0
739	Reconstruct the East River Road Bridge	603 of 1991 330 of 1993 152 of 1994 395 of 1996	379,250	265,319	113,931

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
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CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
740	Reconstruct Victor Road	609 of 1991 \$ 330 of 1993 152 of 1994 265 of 1996	4,094,000 \$	3,821,707 \$	272,293
799	Evaluation of Solid Waste Plan Implementation	31 of 1993 152 of 1994 168 of 1994 542 of 1994	5,680,000	2,581,742	3,098,258
803	Overlay, Extend, Construction, and Reconstruction of Taxiways A & C	35 of 1993 168 of 2001	7,450,000	7,450,000	0
809	Reconstruct Taxiway B, Related Taxiway M, Continue Taxiway Parallel to 4-22 and Rehab Taxiways P, R and U	42 of 1993 531 of 1993 165 of 1994 457 of 1995 163 of 1999	3,883,562	3,611,277	272,285
829	Resign Runways and Taxiways at Airport	64 of 1993 570 of 1993 488 of 1994 26 of 1995	2,588,028	2,463,948	124,080
837	Design and Construct Improvements to Brighton-Henrietta Town Line Road	439 of 1993 152 of 1994 526 of 1994 68 of 1998	5,640,000	5,438,427	201,573
838	Acquire and Install Computer Assisted Integrated Financial and Accounting System at Monroe Community Hospital	224 of 1990 92 of 1991 447 of 1993 152 of 1994	303,000	0	303,000
839	Rehabilitation of the North Main Street Bridge in the Town of Riga	523 of 1993 152 of 1994 435 of 1996	538,000	0	538,000
840	Replacement of the Flynn Road Bridge in the Town of Greece	525 of 1993 152 of 1994 433 of 1996	645,000	0	645,000
841	Replacement of the Burritt Road Bridge No. 4 in the Town of Parma	527 of 1993 152 of 1994 447 of 1996	605,000	0	605,000
844	Construction of a Consolidated Sheriff's Headquarters	105 of 1989 153 of 1989 154 of 1994 539 of 1994 329 of 1999 309 of 2002	2,332,952	0	2,332,952
845	Reconstruction to Bring Monroe Community College Buildings into Compliance with Americans with Disabilities Act of 1990	158 of 1994 516 of 1994 44 of 1996	1,732,000	1,303,645	428,355
862	Construction of New Taxiway Parallel and South of Runway 7-25	181 of 1994 512 of 1994 458 of 1995	1,805,000	1,612,775	192,225
879	Design and Replacement of Lyndon Road Bridges	344 of 1994 31 of 1996 417 of 1996 258 of 2000 260 of 2003	4,530,790	4,530,790	0

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
880	Design and Construct Improvements to Taxiway G and Related Improvements to Airport	346 of 1994 \$ 490 of 1994 209 of 1995 456 of 1995	1,900,000 \$	1,886,463 \$	13,537
894	Upgrade Aircraft Parking Aprons and Taxi Lanes at the Airport	513 of 1994 35 of 1996 438 of 1996 416 of 1998 157 of 2000	5,500,000	5,500,000	0
895	Acquire Equipment for the Airport	514 of 1994	850,000	120,453	729,547
897	Restore and Preserve Monroe Community College Roadway and Parking Lot Systems	517 of 1994 285 of 1995 57 of 1996 453 of 1996 399 of 1997	960,000	621,348	338,652
902	Improvements to St. Paul Blvd. (Thomas Avenue to Terminus)	523 of 1994 47 of 1996 361 of 1996 226 of 1997 100 of 1998	375,000	375,000	0
905	Reconstruct Ridgeway Avenue in Town of Greece	528 of 1994 46 of 1996 405 of 1997	2,849,000	2,443,858	405,142
913	Implement Phase III Seneca Park Zoo Development	541 of 1994 444 of 1999	3,310,000	0	3,310,000
917	ADA Sidewalk Accessibility Project	186 of 1995	2,821,000	1,086,535	1,734,465
931	Reconstruct and Replace Portions of Roof (Resource Recovery Facility)	23 of 1996 439 of 1996	1,740,000	0	1,740,000
932	Upgrade, Replace & Install Traffic Signals	24 of 1996 511 of 1996 374 of 1999	4,366,464	3,368,623	997,841
934	Greater Rochester International Airport Master Plan Update	26 of 1996 288 of 1998	548,000	500,796	47,204
935	Rehabilitation of Runway 10-28	27 of 1996 388 of 1997 415 of 1998	3,410,000	0	3,410,000
936	Replace Stutson Street Bridge in City of Rochester	28 of 1996 134 of 1996 191 of 2000 305 of 2000 176 of 2002	89,436,000	72,984,571	16,451,429
937	Improve Mill Seat Landfill Including Gas Collection and Capping Construction	29 of 1996 418 of 1998 423 of 1999	2,324,000	0	2,324,000
942	Reconstruct and Rehabilitate Taxiway "C" at the Greater Rochester International Airport	36 of 1996 431 of 1996 177 of 1997 386 of 1997	4,735,000	4,535,473	199,527
943	Acquire and Replace Equipment for Greater Rochester International Airport	37 of 1996 431 of 1999	930,000	897,335	32,665
944	Implement Appropriate Components of County's Solid Waste Plan Recommendations	38 of 1996 450 of 1996 395 of 1997 417 of 1998	329,000	0	329,000

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
947	Reconstruct South Field Area at Greater Rochester International Airport	42 of 1996 \$ 191 of 2002	4,160,000 \$	2,733,096 \$	1,426,904
954	Design and Construct Stages III and IV of Sanitary Landfill	54 of 1996 413 of 1997	2,300,000	0	2,300,000
963	Design and Construct Addition to Monroe County Public Safety Building and Jail	173 of 1996 471 of 1996 266 of 1997 375 of 1997 360 of 2000	17,248,413	0	17,248,413
977	Reconstruct North Winton Road (City Line to Empire Blvd.)	443 of 1996 484 of 1998	67,000	67,000	0
987	Program for Fire Safety and Fire Prevention in the County Office Building	457 of 1996	350,000	0	350,000
991	Replacement and Reconstruction of Windows in Various Buildings at Monroe Community College	463 of 1996 417 of 1997	945,000	0	945,000
992	Reconstruction of Portions of Buildings at Monroe Community College (Concrete Rehabilitation and Sealing)	464 of 1996 409 of 1997	636,000	0	636,000
995	Construction, Reconstruction and Improvement of Various Facilities in Highland Park	467 of 1996 419 of 2000	1,118,000	0	1,118,000
1008	Increase and Improvement of Facilities of the Gates Chili Ogden Sewer District (Construction of a Pump Station and a Force Main)	481 of 1996	3,933,108	0	3,933,108
1011	Airport Terminal Deicing Remediation	326 of 1997 383 of 1997	6,600,000	5,577,820	1,022,180
1015	Reconstruct Taxiway E at the Greater Rochester International Airport	384 of 1997 422 of 1998 418 of 1999 398 of 2000 178 of 2003	3,950,000	3,950,000	0
1020	Reconstruct and Widen Long Pond Road (Latta Road to Larkin Creek)	394 of 1997 409 of 1998	1,924,000	185,714	1,738,286
1025	Reconstruct Schlegel Road (Salt Road to County Line)	402 of 1997 406 of 1998	851,900	143,764	708,136
1030	Reconstruct Blossom Road in the City	408 of 1997 428 of 1998	325,000	0	325,000
1031	Construct Improvements to and Reconstruct Various Facilities for Monroe Community College	411 of 1997	5,093,143	4,041,203	1,051,940
1034	Reconstruct Brick Work Exteriors of Buildings at Monroe Community College	415 of 1997	191,000	60,947	130,053
1054	Acquire Land for Regional Aviation Fire/Crash/Rescue Training Facility	486 of 1997 217 of 1998	255,000	233,199	21,801
1057	Replace Crittenden Road Bridge Over Red Creek	33 of 1998 400 of 1998	989,000	514,733	474,267
1058	Plan and Design Relocation of Airport Fire Station	64 of 1998 108 of 1999	1,700,000	1,700,000	0
1062	Upgrade Communications, Command, and Security Systems at the Greater Rochester International Airport	292 of 1998	780,000	721,495	58,505
1064	Reconstruct Various County Highways (Spot Safety Program)	399 of 1998 24 of 2000 175 of 2003	1,373,000	1,013,838	359,162

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
1069	Reconstruct Bailey Road (W. Henrietta Road to John Street)	405 of 1998 \$ 426 of 1999 474 of 2000	130,000 \$	121,213 \$	8,787
1072	Replace Standby Generator at the Greater Rochester International Airport	410 of 1998 427 of 1999	180,000	40,489	139,511
1074	Reconstruct Runway 4/22 at the Greater Rochester International Airport	412 of 1998 417 of 1999 129 of 2000	6,700,000	6,568,522	131,478
1084	Construct Additions and Reconstruct Facilities of Monroe Community College	431 of 1998	4,423,750	3,036,638	1,387,112
1094	Mechanical Systems/Elevator Imp County Facilities	404 of 2001 393 of 2002	250,000	999	249,001
1100	Increase and Improvements to Facilities of the Northwest Quadrant Pure Waters District	74 of 1999 193 of 2000	2,797	0	2,797
1102	Phase One of Terminal Facilities for the Port of Rochester	165 of 1999	750,000	0	750,000
1103	Acquire and Develop Parkland-Ellison Park Wetlands	175 of 1999 511 of 1999	105,000	45,000	60,000
1105	Construct an Airport/ Transportation Operations Complex	184 of 1999 329 of 2000	5,511,000	3,420,996	2,090,004
1109	Acquire Land for the Airport	411 of 1999	200,000	0	200,000
1110	Purchase and Install Police Communications System for Department of Public Safety	415 of 1999 400 of 2000 391 of 2001	2,000,000	0	2,000,000
1114	Design and Reconstruct Hall of Justice	421 of 1999 441 of 2000	5,600,000	0	5,600,000
1116	Improve Existing Solid Waste Facilities and Acquire Equipment	424 of 1999 437 of 2000	930,000	0	930,000
1121	Reconstruct Bailey Road II	432 of 1999 421 of 2000	1,435,000	0	1,435,000
1124	Construct Improvements at the Terminal of the Airport	435 of 1999 411 of 2000 385 of 2002 142 of 2004	11,800,000	2,993,257	8,806,743
1134	Design the Construction of Improvements, Reconstruction and Upgrading of the Facilities of the Monroe Community College	449 of 1999 425 of 2000 376 of 2001	5,920,134	4,389,124	1,531,010
1136	Construct Original Improvements to Webster Park	451 of 1999	100,000	0	100,000
1138	Reconstruct Buildings at Monroe Community College (Window Retrofits III, IV and V)	453 of 1999 428 of 2000	1,020,000	0	1,020,000
1139	Reconstruct Building Exteriors at Monroe Community College (Brick Replacement IV and V)	454 of 1999	386,000	0	386,000
1151	Acquire and Develop Parkland - Ellison Park Wetlands II	514 of 1999	158,750	0	158,750
1152	Reconstruct Old Penfield Road Bridge	26 of 2000 265 of 2004	2,021,000	176,485	1,844,515
1153	Reconstruct Plains Road Bridge	28 of 2000 54 of 2003	1,020,000	833,511	186,489
1154	Reconstruct Erie Station Road	30 of 2000 128 of 2002	2,775,000	2,488,968	286,032
1155	Reconstruct Woolston Road Bridge	32 of 2000 256 of 2001	515,000	489,026	25,974

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
1157	Acquire and Install Passenger Loading Bridges at the Airport	208 of 2000	\$ 275,000	\$ 0	275,000
1158	Construct Runway 10/28 Safety Improvements at the Airport	261 of 2000 211 of 2001 384 of 2001 361 of 2002 131 of 2004	11,000,000	5,372,928	5,627,072
1159	Construct Runway Parallel Taxiway 10/28 at the Airport	288 of 2000 162 of 2002 365 of 2002 61 of 2004	7,600,000	4,339,169	3,260,831
1161	Reconstruct Kreag Road	396 of 2002 173 of 2003	1,085,000	762,786	322,214
1163	Asbestos Abatement in County Facilities	397 of 2000 470 of 2001 368 of 2002	350,000	0	350,000
1169	Improvement of Taxiways at the Airport	399 of 2000	3,100,000	0	3,100,000
1170	Purchase Land for the Airport	401 of 2000	1,000,000	0	1,000,000
1172	Purchase, Install and Implement Integrated Financial and Human Resources Management System	403 of 2000 393 of 2001	4,296,000	0	4,296,000
1173	Reconstruction of Various County Buildings (ADA Improvements)	378 of 2002	175,000	0	175,000
1175	D.O.T. Costs of a new Interagency Public Works Facility	406 of 2000	3,000,000	0	3,000,000
1178	Purchase and Install a new PBX Telecommunications Network	409 of 2000 400 of 2001	4,302,816	0	4,302,816
1179	Purchase Replacement Equipment for Airport Field Maintenance	410 of 2000 138 of 2004	1,200,000	0	1,200,000
1184	Reconstruct, Replace and Improve Various Roof Facilities	416 of 2000 385 of 2001 366 of 2002	570,000	0	570,000
1187	Reconstruct and Improve Carousel Building at Ontario Beach Park	420 of 2000	150,000	0	150,000
1190	Construct New Cargo Buildings at the Airport	426 of 2000	3,000,000	0	3,000,000
1191	Design, Construct and Reconstruct Buildings at Monroe Community College	427 of 2000 409 of 2001	8,593,985	5,645,476	2,948,509
1193	Purchase and Install Equipment for Upgrade of Computer System at Monroe Community Hospital	430 of 2000	400,000	0	400,000
1197	Reconstruct Elmwood Avenue	434 of 2000 380 of 2002	3,840,000	183,832	3,656,168
1200	Original Improvements and Embellishments at Greece Canal Park	439 of 2000	1,150,000	0	1,150,000
1204	Plan and Design Glycol Management Improvements at the Airport	15 of 2001 201 of 2002	500,000	0	500,000
1205	Plan and Design Relocation of VHF Omni Range and Visual Range at the Airport	17 of 2001	1,700,000	48,200	1,651,800
1209	Increase and Improvements to Facilities of the Northwest Quadrant Pure Waters District	102 of 2001	320,000	0	320,000
1210	Increase and Improvements to Facilities of the Rochester Pure Waters District	103 of 2001	1,000,000	16,508	983,492
1214	New Interagency Public Works Facility (Airport)	137 of 2001	50,000	0	50,000

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
1215	Reconstruct the Robach Community Center	147 of 2001	\$ 350,000	\$ 350,000	0
1216	Increase and Improvements to Facilities of the Irondequoit Bay South Central Pure Waters District	155 of 2001	2,085,000	0	2,085,000
1217	Increase and Improvements to Facilities of the Gates Chili Ogden Sewer District	158 of 2001	500,000	0	500,000
1218	Acquire 1345 Scottsville Road for the Airport	260 of 2001 192 of 2002 247 of 2003	3,870,000	3,870,000	0
1219	Sheriff's Record Management System	299 of 2001	150,000	0	150,000
1221	Construct Recreational Trail (Lehigh Valley Linear Trail)	344 of 2001 133 of 2003	964,882	314,350	650,532
1223	Design and Replace Hamlin-Parma Townline Road Bridge	380 of 2001 158 of 2004	920,000	63,305	856,695
1227	Improve Taxiway D at Airport	386 of 2001 372 of 2002 276 of 2004	2,800,000	0	2,800,000
1230	Design Reconstruction of John Street Extension (Bailey Road to Lehigh Station Road)	390 of 2001	220,000	0	220,000
1231	Expand and Reconstruct Ames Building	392 of 2001	670,000	0	670,000
1232	Reconstruct South Plymouth Avenue in the City	394 of 2001 374 of 2002	2,400,000	0	2,400,000
1237	Upgrade HVAC Systems - Health & Social Services Building	401 of 2001 394 of 2002	35,000	0	35,000
1238	Purchase Heavy Equipment for Traffic Engineering Maintenance	402 of 2001 379 of 2002	250,000	0	250,000
1240	Purchase Equipment and Furnishings for Monroe Community Hospital	404 of 2001	135,000	0	135,000
1248	COB Generator, Compressor and Mechanical Equipment	414 of 2001 406 of 2002	50,000	0	50,000
1251	Implement Mobile Data Terminal Replacement Program for Sheriff's Office	436 of 2001	1,000,000	0	1,000,000
1252	Increase and Improve Facilities of the Irondequoit Bay Pure Waters District	101 of 2002	1,000,000	0	1,000,000
1253	Increase and Improve Facilities of the Rochester Pure Waters District	103 of 2002	500,000	0	500,000
1254	Design Lake Road Bridge Project	246 of 2002 169 of 2004 263 of 2004	745,000	74,218	670,782
1255	Design North Greece Road Bridge Project	251 of 2002 161 of 2004 244 of 2004	885,000	112,286	772,714
1256	Safety And Security Improvements - Airport	359 of 2002 130 of 2004	3,000,000	162,181	2,837,819
1257	Advanced Technology Education Center	360 of 2002 177 of 2004	10,736,000	0	10,736,000
1260	Police Communications System	364 of 2002	650,000	0	650,000
1262	Equipment Highways And Bridges	369 of 2002	130,000	0	130,000
1263	Reconstruct Mill Rd. I - Long Pond/North Ave.	370 of 2002	295,000	0	295,000
1264	Purchase Voting Machines	371 of 2002	2,000,000	0	2,000,000
1266	MDT System Replacement	375 of 2002 136 of 2004	3,000,000	0	3,000,000
1267	Equipment/Furnishings/Resident Care - MCH	376 of 2002	335,000	0	335,000

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
1268	Reconstruct County Owned Buildings	377 of 2002	\$ 475,000	\$ 0	475,000
1269	Recon. Pattonwood Dr. - Stutson St./St. Paul	381 of 2002 148 of 2004 267 of 2004	400,000	0	400,000
1270	Culvert Replacement Program	382 of 2002	300,000	0	300,000
1273	Perimeter Service Road - Airport	386 of 2002	1,150,000	305,264	844,736
1274	Equipment For Parkland Maintenance	387 of 2002	95,000	0	95,000
1275	Design/Repl. Clover St. Bridge/Allen Creek	388 of 2002	160,000	40,293	119,707
1276	Design/Repl. Basket Rd. Bridge/Fourmile Creek	389 of 2002	200,000	0	200,000
1277	City Of Rochester Traffic Features	390 of 2002	250,000	8,655	241,345
1278	Planning And Feasibility Studies	391 of 2002 376 of 2003 109 of 2004 111 of 2004	200,000	0	200,000
1279	MCH Exterior, Site And Utility Improvements	392 of 2002	20,000	0	20,000
1280	County Office Building HVAC Upgrade	395 of 2002	50,000	0	50,000
1282	Design/Replace Swamp Rd Bridge/Salmon Creek	398 of 2002	170,000	39,207	130,793
1283	Spot Improvement Projects - Highways	399 of 2002	550,000	234,924	315,076
1284	Library System Libra Upgrade	400 of 2002 181 of 2004	350,000	0	350,000
1287	Upg/Repl Traffic Signals & Control Systems	403 of 2002	200,000	0	200,000
1288	Airport Parking Facility Upgrades	404 of 2002	750,000	0	750,000
1290	Seneca Park Master Plan Improvements	407 of 2002 182 of 2004	900,000	0	900,000
1291	Atlantic Ave/Jackson Rd Reconstruction	14 of 2003	75,000	43,982	31,018
1292	Intelligent Trans Sys Camera & Message Signs	52 of 2003 63 of 2004	1,543,500	184,396	1,359,104
1294	Inc & Imp Facilities Of Rochester Pwd	122 of 2003 184 of 2004	4,800,000	0	4,800,000
1295	Increase & Improv Facilities - IBPW Sewer District	124 of 2003 185 of 2004	4,500,000	0	4,500,000
1297	E-911 Wireless Project	158 of 2003	360,000	358,027	1,973
1298	Banner Implementation Project	199 of 2003	2,135,000	607,591	1,527,409
1299	Sea Breeze To Charlotte Multi-Use Trail	294 of 2003	2,102,000	27,278	2,372,000
1300	Equipment/Vehicles Highways And Bridges	145 of 2004	130,000	0	130,000
1301	Equipment/Vehicles Parks	173 of 2004	68,000	0	68,000
1302	Buildings And Structures	160 of 2004	250,000	0	250,000
1303	Utilities, Access & Site Improvements	165 of 2004	250,000	0	250,000
1304	Forensic Lab Renovations	134 of 2004	1,000,000	0	1,000,000
1305	Replace Communications Trailer	150 of 2004	400,000	0	400,000
1306	Geographic Information System Devlp	154 of 2004	250,000	0	250,000
1309	Asbestos Abatement	140 of 2004	100,000	0	100,000
1310	111 Westfall Reconstruction	146 of 2004	2,100,000	0	2,100,000
1311	Monroe County Public Safety Building	147 of 2004	14,250,000	0	14,250,000
1312	General Improvements	155 of 2004	250,000	0	250,000
1313	Energy Conservation & Mgt. Systems	156 of 2004	100,000	0	100,000
1314	County Office Building Reconstruction	159 of 2004	310,000	0	310,000
1315	Planning And Feasibility	168 of 2004	400,000	0	400,000
1316	Civic Center Complex Reconstruction	178 of 2004	700,000	0	700,000
1317	Purchase Voting Machines	151 of 2004	2,000,000	0	2,000,000
1318	Ada Aid To Disabled Improvements	139 of 2004	135,000	0	135,000

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED AS OF AUGUST 31, 2004**

CAPITAL FUND	PURPOSE	RESOLUTION NO.	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
1319	Environmental Compliance Projects	132 of 2004	\$ 1,000,000	\$ 0	\$ 1,000,000
1320	Rehabilitate Runway 7/25	133 of 2004	750,000	0	750,000
1321	Rehabilitate Taxiway "H"	135 of 2004	1,500,000	0	1,500,000
1322	Access/Circulation Roadway	144 of 2004	1,000,000	0	1,000,000
1323	Perimeter Service Road	153 of 2004	1,200,000	0	1,200,000
1324	Infrastructure Improvements	152 of 2004	475,000	0	475,000
1325	Exterior, Site And Utility Improvements	171 of 2004	200,000	0	200,000
1326	Interior Renovations	172 of 2004	200,000	0	200,000
1328	Long Pond Rd V - Larkin Cr/Losp	149 of 2004	2,650,000	0	2,650,000
1329	Culvert Replacement Program	157 of 2004	725,000	0	725,000
1330	Lyell Avenue - Union St/Village Line	162 of 2004	1,995,000	0	1,995,000
1331	Traffic Engineering	163 of 2004	650,000	0	650,000
1332	City Of Rochester Traffic Features	164 of 2004	500,000	0	500,000
1334	Gilmore Rd Bridge Otis Creek	170 of 2004	150,000	0	150,000
1335	Lawrence Road Bridge Moorman Cr.	174 of 2004	175,000	0	175,000
1336	Lawrence Road Bridge Otis Creek	175 of 2004	150,000	0	150,000
1337	Lawton Rd Bridge Moorman Creek	176 of 2004	205,000	0	205,000
1338	Garnsey Road - Rte 250/I-490 Overpass	179 of 2004	560,000	0	560,000
1339	North Greece Road Bridge/Northrup Cr.	180 of 2004	95,000	0	95,000
1340	Increase & Imp Facilities-Northwest Quadrant Pwd	186 of 2004	1,000,000	0	1,000,000
Totals			<u>\$ 466,477,552</u>	<u>\$ 223,301,074</u>	<u>\$ 243,473,756</u>

**PART IV - STATEMENT OF DEBT OBLIGATIONS FOR CAPITAL
FUNDS AUTHORIZED AND UNBORROWED
AS OF AUGUST 31, 2004**

SUMMARY

	BALANCE OF OBLIGATIONS AUTHORIZED AND UNBORROWED	LESS AID AND OTHER REVENUES ON HAND	BALANCE WHICH MAY BE BORROWED
General Fund Related	\$ 101,854,548	\$ 34,618,982	\$ 67,532,844
Airport Fund Related	123,127,368	73,951,918	49,175,450
Hospital Fund Related	2,068,000	0	2,068,000
Road Fund Related	163,369,106	106,875,289	56,493,817
Pure Waters Funds Related	23,940,139	4,315,742	19,624,397
Library Fund Related	350,000	0	350,000
Internal Service Funds Related	34,448,816	999	34,447,817
Solid Waste fund Related	17,319,575	3,538,144	13,781,431
	<u>\$ 466,477,552</u>	<u>\$ 223,301,074</u>	<u>\$ 243,473,756</u>

PART V - 2005 DEBT SERVICE ANALYSIS

<u>CAPITAL FUND</u>	<u>PROJECT DESCRIPTION</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
<u>FINANCE DEPARTMENT</u>				
RECORDS MANAGEMENT				
778	Reconstruction of Existing Buildings to Provide for Records Management Centers	3,110	388	3,498
<u>INFORMATION SERVICES</u>				
930	Install Image, Data and Voice Communications Network	44,198	6,987	51,185
1013	Purchase and Install Equipment and Systems for Communications Infrastructure	44,413	6,798	51,211
1036	Acquire and Install Computer Systems and Equipment	866,166	145,096	1,011,262
1066	Purchase and Install Equipment and Systems for Communications Infrastructure	45,455	12,242	57,697
1118	Implement Infrastructure for Voice, Data and Video Communications System	22,306	19,446	41,752
1174	Infrastructure Improvements	18,659	16,267	34,926
1272	County-Wide Communications Infrastructure	75,000	10,565	85,565
1296	Storage Area Networking Technology System	240,000	36,400	276,400
1307	Infrastructure Improvements for County- Wide Communications	0	9,748	9,748
	SUB-TOTAL	1,356,197	263,549	1,619,746
<u>BOARD OF ELECTIONS</u>				
587	Purchase of Equipment to Process Votes	24,000	3,320	27,320
781	Purchase Voting Machines and Related Equipment	5,408	4,715	10,123
	SUB-TOTAL	29,408	8,035	37,443
<u>COUNTY CLERK</u>				
1243	Digital Records Imaging Project - County Clerk	0	46,416	46,416
<u>PUBLIC SAFETY, SHERIFF AND DISTRICT ATTORNEY</u>				
APPELLATE COURT				
1059	Furnishing, Fixtures, Equipment and Improvements to Facilities for Appellate Court	328,655	93,614	422,269

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
PUBLIC SAFETY COMMUNICATIONS				
795	Installation of Mobile Data Terminals in Police Cars	160,000	22,776	182,776
802	Installation of a Low Density Microwave System	37,000	5,353	42,353
805	Installation of a Microwave Mainframe System	33,000	4,762	37,762
835	Radio Center Renovations	16,738	1,434	18,172
843	Acquire Technical Communication Computer and Service/Support Equipment	2,000	309	2,309
846	Replacement of County's Mobile Radios with Improved Radio Systems	8,000	2,064	10,064
940	Digital Paging System for Fire and EMS Agencies	151,695	11,207	162,902
946	Install Mobile Data Terminals for Police, Fire and Emergency Medical Services Equipment	24,173	4,544	28,717
971	Upgrade, Reconfigure, and Install Equipment to Improve the Current Emergency Medical Services Communications System	17,575	15,321	32,896
1110	Purchase and Install Police Communication System	147,531	64,279	211,810
1111	Purchase and Install New Microwave Telephone Connection for Cobbs Hill Radio Center Back-up Communications System	3,605	3,143	6,748
1112	Purchase of Portable and Mobile Radios for Various County Purposes	4,957	4,322	9,279
1177	Purchase Mobile Data Terminals	4,507	3,929	8,436
1189	Purchase Test and Calibration Equipment	7,210	6,286	13,496
1208	Microwave Short Haul 18 Ghz	15,772	13,750	29,522
1260	Police Communications System	0	5,425	5,425
1266	MDT System Replacement	0	18,083	18,083
1281	Replace/Upgrade Paging System	30,000	18,213	48,213
1293	Simulcast Base Stations Project	45,000	18,875	63,875
1305	Replacement of Communications Trailer and Equipment	0	15,141	15,141
	SUB-TOTAL	708,763	239,216	947,979
911				
650	Acquisition of a Communications System for 911 Computer Aided Dispatch	39,707	5,877	45,584
1206	911 Computer Aided Dispatch System	25,235	22,000	47,235
1207	911 Digital Logging Recorder	10,139	8,839	18,978
1258	911 Automated Call Distribution System	35,000	14,525	49,525
	SUB-TOTAL	110,081	51,241	161,322

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
POLICE TRAINING				
857	Install Integrated Network Linking Computerized Information Systems of the County's Criminal Justice Agencies	30,709	4,567	35,276
929	Design, Development and Implementation of an Integrated Information Management System	61,267	21,490	82,757
	SUB-TOTAL	91,976	26,057	118,033
MUTUAL AID				
893	Public Safety Training Facility	102,696	89,529	192,225
974	Upgrade, Reconfigure and Install Equipment to Improve the Current Mutual Aid Communications System	18,701	16,303	35,004
	SUB-TOTAL	121,397	105,832	227,229
EMERGENCY SERVICES				
858	County-wide Emergency Alert System	13,000	1,853	14,853
1070	Purchase Equipment and Furnishings in Connection with the Relocation of the Emergency Operations Center, Mutual Aid Office and the Office of Emergency Preparedness	33,797	29,464	63,261
	SUB-TOTAL	46,797	31,317	78,114
PUBLIC SAFETY LABORATORY				
1068	Upgrade Counters, Hoods and Related Equipment and Acquire New Laboratory Equipment	10,503	6,223	16,726
1304	Forensic Lab Reconstruction and Equipment	0	12,996	12,996
	SUB-TOTAL	10,503	19,219	29,722
DISTRICT ATTORNEY'S OFFICE				
1211	Upgrade and Improve Data Closets	4,056	3,536	7,592
SHERIFF'S CIVIL BUREAU				
1212	Purchase and Install Computer Hardware and Software	22,351	19,485	41,836
SHERIFF'S POLICE BUREAU				
430	Construct New Garage Facility	40,440	7,889	48,329
714	Construction of a Fleet Maintenance Garage for County Sheriff's Department	10,101	1,377	11,478
844	Construction of a Consolidated Sheriff's Headquarters	60,556	62,524	123,080

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
1098	Purchase Firearms Training Simulator	8,766	2,361	11,127
1108	Acquisition of the City Public Safety Building	95,081	82,890	177,971
1213	Secured Vehicle Storage Building	4,507	3,929	8,436
1219	Record Management System	15,772	13,750	29,522
1244	Purchase Bomb Truck	32,500	3,088	35,588
1251	Sheriff's Mobile Data Terminal Replacement Program	0	32,911	32,911
1271	Firearms Replacement Program - MCSO	223,250	22,513	245,763
1308	Sheriff's Department Site Improvements	0	9,284	9,284
	SUB-TOTAL	490,973	242,516	733,489

JAIL

427	Construction of New Jail	513,595	176,953	690,548
429	Construct Addition to MC Public Safety Building	294,586	61,082	355,668
617	Acquisition of Land for New Jail Site	6,143	2,707	8,850
856	Upgrade Records Management System	32,697	4,799	37,496
884	Acquire N.Y.S. Interest in Land for New Jail Site	0	5,225	5,225
963	Plan, Design and Construct Addition to the Monroe County Public Safety Building and Jail	1,389,579	832,247	2,221,826
970	Fire Safety and Prevention Program	54,066	45,011	99,077
1010	Jail Management information System	14,390	2,203	16,593
1021	Upgrade and Replace Mechanical and HVAC Systems in the Public Safety Building	48,834	17,786	66,620
1099	Purchase Body Search Contraband System	8,766	2,361	11,127
1107	Acquire Real Property for the Civic Center Complex	20,726	17,893	38,619
1201	Reconstruct Various Facilities for Needed Jail Facilities	135,186	117,853	253,039
	SUB-TOTAL	2,518,568	1,286,120	3,804,688

HUMAN AND HEALTH SERVICES

PUBLIC HEALTH

853	Replace Equipment for the Environmental Health Lab and the Medical Examiner's Office	6,000	746	6,746
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MONROE COMMUNITY HOSPITAL

277	Reconstruction to Provide for Weatherproofing	155,000	5,425	160,425
451	Reconstruction of Roofs	15,000	2,625	17,625

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
491	Reconstruction of Roofs	15,000	2,625	17,625
536	Reconstruct Portions of Buildings	28,000	4,026	32,026
573	Roof Reconstruction	27,690	7,058	34,748
575	Reconstruct Heating, Ventilating and A/C. System	5,758	2,604	8,362
580	Upgrade of Electrical and Mechanical System	9,039	4,088	13,127
584	Masonry Repairs and Roof Replacement to the Crossover Building	48,685	13,714	62,399
590	Reconstruction of Sanitary Sewer System	39,940	4,901	44,841
640	Reconstruct the Solid Waste Management Facility	7,000	2,898	9,898
662	Partial Reconstruction of Various Buildings Pursuant to Master Facilities Plan	117,000	45,268	162,268
670	Reconstruct Various Buildings	60,727	28,784	89,511
672	Partial Reconstruction of Buildings	46,730	20,580	67,310
675	Partial Reconstruction of Buildings (Replacement of Exterior Doors and Installation of Air Curtains)	30,000	3,355	33,355
694	Acquisition of a Central Oxygen Distribution	1,497	677	2,174
702	Reconstruction of the Clinic and Operating Room Areas	42,615	26,601	69,216
748	Partial Reconstruction of Monroe Community Hospital (Including 3 Stairwell Towers)	11,130	4,661	15,791
752	Acquisition of Replacement Kitchen Equipment	23,031	10,415	33,446
757	Purchase Furnishing for Patient Areas	1,439	651	2,090
760	Removal of Asbestos and Installation of Ventilation System	53,646	18,354	72,000
782	Site Improvements	24,675	11,158	35,833
800	Acquisition and Installation of Furnishings and Equipment	17,273	7,811	25,084
808	Design, Reconstruct and Construction of Additions	1,254,972	566,676	1,821,648
822	Replacement of Flooring in the Faith and Hope Buildings	25,434	12,220	37,654
823	Interior and Exterior Improvements	10,364	4,687	15,051
838	Acquisition and Installation of Computer Assisted Integrated Financial and Accounting System	9,238	8,054	17,292
848	Design, Reconstruct and Construct Addition	770,575	314,262	1,084,837
854	Replace Furnishings and Equipment	44,046	19,918	63,964
866	Interior and Exterior General Improvements Throughout and Around Complex and Removal of Asbestos	29,249	13,227	42,476
898	Interior and Exterior Improvements	24,182	10,935	35,117
899	Acquire Furnishings and Equipment	38,065	17,213	55,278

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
941	Interior and Exterior General Improvements and Asbestos Removal	13,970	12,179	26,149
949	Replace and Acquire Furnishings and Equipment	3,605	3,143	6,748
976	Purchase Equipment and Furnishings	4,957	4,322	9,279
984	Reconstruction Including Site Improvements	47,423	32,033	79,456
1027	Replace Equipment, Machinery, Apparatus and Furnishings	14,195	12,375	26,570
1079	Construction of Improvements	14,420	12,571	26,991
1080	Purchase Equipment, Machinery, Apparatus and/or Furnishings	14,195	12,375	26,570
1128	Purchase Equipment, Machinery, Apparatus and Furnishings	18,025	15,714	33,739
1130	Reconstruction of Portions of Hospital	15,772	13,750	29,522
1192	Reconstruct and Improve Portions of Complex	70,772	30,375	101,147
1193	Purchase & Installation of Equipment for Upgrading Computer Systems at Monroe Community Hospital	0	568	568
1240	Purchase Furnishings and Equipment	105,000	25,500	130,500
1241	Construction of Improvements	22,531	19,643	42,174
1267	Equipment / Furnishings / Resident Care - MCH	0	8,731	8,731
1279	Exterior, Site and Utility Improvements	46,000	30,950	76,950
1324	Infrastructure Improvements at Monroe Community Hospital, including Site Work	0	5,594	5,594
1326	Reconstruction and Improvement of Portions of the Monroe Community Hospital	0	7,571	7,571
RAN	Hospital Operations	0	168,241	168,241
	SUB-TOTAL	3,377,865	1,611,106	4,988,971

DEPARTMENT OF TRANSPORTATION

TRAFFIC ENGINEERING

452	Purchase and Install Signals and Signal System	15,889	1,240	17,129
494	Purchase Traffic Signals and Traffic Signal System	47,667	10,114	57,781
534	Purchase and Install Traffic Signals	21,186	3,877	25,063
586	Upgrade and Expansion of Traffic Control System	35,414	8,981	44,395
600	Upgrade and Expansion of Traffic Control Features in City	27,318	6,928	34,246
651	Purchase Traffic Control Features	25,505	8,133	33,638
666	Purchase of Traffic Control Systems	30,572	9,287	39,859
712	Purchase of Traffic Signals	20,204	5,375	25,579
749	Upgrade and Replace Traffic Signals	16,871	7,559	24,430

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
761	Purchase Traffic Control System in the City	5,000	618	5,618
813	Install and Replace Traffic Signals	36,676	16,431	53,107
814	Replace and Upgrade Traffic Signal Systems in the City	22,000	3,037	25,037
849	Replace, Upgrade and Install Traffic Signals at Various Intersections	55,631	33,414	89,045
861	Traffic Engineering in the City of Rochester	43,554	6,245	49,799
909	Traffic Engineering in the City of Rochester	26,519	4,192	30,711
932	Upgrade, Replace & Install Traffic Signals	0	17,174	17,174
1085	Traffic Signals, Signal Systems, Signs, Sign Supports and Pavement Markings	19,467	16,971	36,438
1125	Purchase, Install or Replace Traffic Signals and Expand Computerized Traffic Control System	34,473	30,053	64,526
1132	Traffic Signal Systems, Signs, Sign Supports and Pavement Markings	20,504	17,875	38,379
1176	Purchase and Install Traffic Signals and Systems	36,050	31,428	67,478
1188	Replace and Upgrade Signalized Intersections in the City of Rochester	22,531	19,643	42,174
1225	Upgrade, Replace and Install Traffic Signals an Expand the Computerized Traffic Control System	39,507	30,254	69,761
1238	Purchase Heavy Equipment	20,489	10,893	31,382
1239	Replace and Upgrade Traffic Signals and Markings in the City of Rochester	44,013	17,782	61,795
1287	Upgrade / Replace Traffic Signals & Control Systems	25,000	27,652	52,652
	SUB-TOTAL	692,040	345,156	1,037,196
SUBURBAN ARTERIALS				
138	Construction and Reconstruction of County Roads (Inc. Land Acquisition)	15,789	407	16,196
286	Reconstruction Various County Roads	17,248	1,478	18,726
478	Reconstruct Culver Road, Phase II	30,853	2,892	33,745
515	Reconstruction of Portions of Brighton Henrietta Townline Road	1,883	206	2,089
516	Land Acquisition in Connection with the Reconstruction of Brighton Henrietta Townline Road	13,964	9,317	23,281
533	Replacement of Culverts	10,118	2,566	12,684
538	Purchase Heavy Equipment	4,000	541	4,541
582	Reconstruction of Brighton Henrietta Townline Road	466,457	7,464	473,921
603	Replacement of Culverts	9,991	275	10,266
610	Partial Reconstruction of St. Paul Blvd.	90,261	2,482	92,743
611	Traffic Signal Improvements in Connection with Reconstruction of St. Paul Blvd.	5,059	1,283	6,342

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
615	Acquisition of Land in Connection with the	5,579	478	6,057
618	Acquisition of Traffic Signal System in Connection with the Reconstruction of Culver Road	5,095	1,548	6,643
619	Acquisition of Land in Connection with the Reconstruction of Culver Road from Park Road to Rt. 590 in Irondequoit	160	222	382
620	Acquisition of Land in Connection with the Reconstruction of John Street	4,995	138	5,133
635	Spot Safety Improvements on Various County Highways	50,410	1,911	52,321
636	Milling and Resurfacing	79,930	2,199	82,129
639	Guiderail Safety Program	24,793	682	25,475
649	Reconstruction of Fetzner Road	142,800	4,101	146,901
695	Reconstruction of Various County Highways (Spot Safety Improvements)	166,879	4,577	171,456
697	Reconstruction of Various County Highways (Milling and Resurfacing)	100,130	8,018	108,148
700	Reconstruction of Various County Highways (Guiderail Safety Program)	35,168	2,887	38,055
707	Reconstruction of Various County Highways	27,986	2,041	30,027
708	Partial Reconstruction of Cooper Road	161,885	3,214	165,099
709	Partial Reconstruction of Dewey Avenue from Rochester City Line to Lake Ontario Parkway	239,873	12,742	252,615
711	Partial Reconstruction of Culver Road North of Durand Blvd. and Between Ridge Road and Rt. 104	122,756	10,515	133,271
737	Acquire Land for Reconstruction of Dewey Avenue	16,710	23,026	39,736
743	Reconstruction of Various County Highways (Spot Safety)	22,319	1,912	24,231
758	Partial Reconstruction of Various County Highways (Culvert Replacement)	11,193	959	12,152
763	Acquire Equipment	19,000	2,780	21,780
766	Reconstruction of Various Highways (Guiderail Program)	23,468	2,011	25,479
774	Acquire Land for Reconstruction of Culver Road	1,754	2,418	4,172
779	Prepare Plans for Drainage Improvements Along Portions of Crittenden Road	11,768	1,746	13,514
790	Reconstruct Marsh Road Phase II	12,962	1,198	14,160
794	Reconstruct County Roads	64,725	5,544	70,269
797	Reconstruct Titus Avenue	57,543	4,929	62,472
798	Spot Safety Improvements	11,158	956	12,114
819	Replace Culverts	1,772	2,440	4,212
837	Design and Construct Improvements to Brighton-Henrietta Townline Road-Phase II	20,926	1,793	22,719

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
847	Improvements to County Highways (Milling & Resurfacing)	16,738	1,434	18,172
850	Replacement of Various Culverts on County Highway System	29,014	2,486	31,500
868	Various Improvements to Edgemere Drive and Beach Ave.	55,797	4,780	60,577
900	Improve Various County Highways (Milling and Resurfacing)	0	28,083	28,083
901	Replace Culverts	0	5,878	5,878
902	Improve St. Paul Blvd.	0	4,572	4,572
904	Design and Reconstruct Turk Hill Road	0	7,184	7,184
905	Reconstruct Ridgeway Avenue	0	3,266	3,266
906	Reconstruct Westfall Road	3,451	4,572	8,023
907	Improve County Highways (Spot Safety Program)	0	5,225	5,225
917	Reconstruct Curbs, Sidewalks and Gutters	25,067	3,956	29,023
928	Reconstruct, Replace and Improve Guiderails	21,215	3,354	24,569
939	Safety Related Improvements on County Highways	2,704	2,358	5,062
1014	Replace Culverts	26,648	4,079	30,727
1016	Reconstruction of Various County Highways (Spot Safety)	5,859	5,107	10,966
1020	Reconstruct and Widen Long Pond Road IV	48,126	41,956	90,082
1025	Reconstruct Schlegel Road	5,633	4,911	10,544
1069	Reconstruct Bailey Road	120,541	105,086	225,627
1113	Construct, Reconstruct and Replace Culverts	20,954	18,268	39,222
1115	Reconstruction of Various County Highways (Spot Safety)	53,624	46,749	100,373
1121	Reconstruct Bailey Road II (John Street to East River Road)	89,899	78,373	168,272
1154	Reconstruct Erie Station Road	8,236	5,593	13,829
1161	Reconstruct Kreag Road	220,010	186,798	406,808
1162	Reconstruct South Winton Road	12,798	11,157	23,955
1171	Reconstruction of Various County Highways (Spot Safety)	40,556	35,356	75,912
1196	Replace/Reconstruct Culverts	22,531	19,643	42,174
1197	Reconstruct Elmwood Avenue	9,013	7,857	16,870
1222	Reconstruct Westside Drive	104,109	65,818	169,927
1224	Replace/Reconstruct Culverts on County Highways	42,013	22,912	64,925
1226	Improvements to County Highways (Milling and Resurfacing)	64,062	48,050	112,112
1228	Improvement/Replacement of Guiderails	4,507	3,929	8,436
1229	Purchase Equipment and Machinery	9,914	8,643	18,557
1236	Improvements to County Highways (Spot Safety)	53,519	35,586	89,105

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
1259	Milling / Resurfacing / Recycling	90,000	57,888	147,888
1263	Reconstruct Mill Rd. I - Long Pond / North Rd.	0	2,713	2,713
1269	Reconstruct Pattonwood Dr - Stutson St. / North Road	0	33,360	33,360
1270	Culvert Replacement Program	65,000	59,450	124,450
1283	Spot Improvement Program	20,000	9,102	29,102
1327	Milling and Resurfacing of Various County Highways	0	64,984	64,984
1328	Reconstruction and Widening of Long Pond Road - Phase V	0	9,042	9,042
1329	Culvert Replacement and Reconstruction	0	14,105	14,105
1331	Upgrading, Replacement and Installation of Traffic Signals and Control System Expansion	0	10,748	10,748
1333	Reconstruction of Various County Highways (Spot Safety Improvements)	0	32,491	32,491
SUB-TOTAL		3,400,898	1,262,798	4,663,696

CITY ARTERIALS

525	Reconstruct Dewey Avenue	94,917	2,611	97,528
550	Reconstruct Clifford Avenue	7,323	628	7,951
596	Purchase and Install Traffic Signal at the Entrance to Monroe Community Hospital	5,055	986	6,041
597	Reconstruct East Main Street Bridge in City	1,322	593	1,915
599	Reconstruct Norton Street	277,702	7,637	285,339
616	Acquire Traffic Signals for Norton Street Reconstruction	20,396	7,207	27,603
648	Reconstruction of N. Clinton Avenue from Siebert Place to E. Ridge Road	297,086	15,361	312,447
775	Reconstruct Goodman Street in the City	160,432	13,742	174,174
1030	Reconstruct Blossom Road	11,717	10,214	21,931
1117	Reconstruct North Winton Road and Browncroft Blvd	65,340	56,963	122,303
1122	Reconstruct Clifford Avenue	105,896	92,318	198,214
1232	Reconstruct South Plymouth Avenue	0	46,034	46,034
1277	City of Rochester Traffic Features	20,000	14,021	34,021
1332	Replacement and Upgrading of Signalized Intersections and Installation of Signs and Pavement Markings for City of Rochester Projects	0	9,464	9,464
SUB-TOTAL		1,067,186	277,779	1,344,965

COUNTY BRIDGES

449	Replacement of Pixley Road Bridge	58,360	11,775	70,135
474	Rehabilitation of Archer Road Bridge	15,889	2,070	17,959
484	Replace Flint Hill Road Bridge	21,186	1,653	22,839
531	Replace North Greece Road Bridge	31,311	4,047	35,358

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
598	Reconstruct Various Bridges	22,259	5,644	27,903
607	Construct Genesee River Pedestrian Bridge	117,272	36,735	154,007
703	Reconstruct Various Bridges	15,297	5,405	20,702
739	Reconstruct East River Road Bridge	0	654	654
768	Reconstruction of Deteriorated Bridges	8,582	3,846	12,428
806	Replacement of Bridge Structures	33,015	18,195	51,210
839	Rehabilitate North Main Street Bridge in Riga	1,653	3,062	4,715
840	Replacement of Flynn Road Bridge in Greece	2,117	2,574	4,691
841	Replacement of Burritt Road Bridge No. 4 in Parma	1,985	890	2,875
863	Design and Replacement of North Greece Road Bridge	4,300	1,927	6,227
867	Cleaning and Painting of Bridges	10,000	1,286	11,286
879	Design the Replacement of Lyndon Road Bridges	59,646	27,096	86,742
903	Design, Reconstruct and Replace Bridge Structures	0	21,552	21,552
1018	Reconstruct and/or Replace Bridges	2,794	2,436	5,230
1067	Reconstruct and/or Replace Bridges	41,457	36,142	77,599
1120	Reconstruct or Replace Attridge Road Bridge	27,038	23,571	50,609
1123	Reconstruct and/or Replace Bridges	36,546	31,860	68,406
1152	Reconstruct Old Penfield Road Bridge	2,118	3,740	5,858
1153	Reconstruct Plains Road Bridge	2,688	2,075	4,763
1155	Reconstruct Woolston Road Bridge	1,457	1,136	2,593
1183	Replacement of Bridge Structures	51,544	43,877	95,421
1223	Replace Hamlin-Parma Townline Road Bridge	4,507	5,086	9,593
1254	Design Lake Road Bridge Project	6,000	1,212	7,212
1255	Design North Greece Road Bridge Project	5,000	1,127	6,127
1262	Equipment - Highways And Bridges	0	1,393	1,393
1275	Design/Replace Clover St. Allen Creek Bridge	0	929	929
1282	Design/Replace Swamp Road Salmon Creek Bridge	0	929	929
SUB-TOTAL		584,021	303,924	887,945
STUTSON STREET BRIDGE				
614	Reconstruct Stutson Street Bridge	59,476	28,987	88,463
936	Replace Stutson Street Bridge	233,468	176,004	409,472
SUB-TOTAL		292,944	204,991	497,935
AIRPORT / TRANSPORTATION OPERATIONS COMPLEX				
1105	Construct Airport/Transportation Operations Complex	169,849	165,488	335,337

PART V - 2005 DEBT SERVICE ANALYSIS

<u>CAPITAL FUND</u>	<u>PROJECT DESCRIPTION</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
<u>AVIATION</u>				
322	Addition to Terminal Building	7	3	10
641	Aircraft Rescue and Firefighting Facility	22,531	19,643	42,174
864	Acquisition of Land and Removal of Trees and Existing Facilities Thereon	41,803	39,693	81,496
979	Planning and Construction of Aircraft Fuel Farm	257,594	73,373	330,967
1011	Airport Terminal Deicing Remediation	0	5,239	5,239
1104	Acquire Land for Airport/Transportation Operations Complex	59,482	51,856	111,338
1109	Acquire Land	45,062	39,285	84,347
1124	Reconstruct and/or Replace Bridges	0	178,553	178,553
1157	Acquire & Install Passenger Loading Bridges	56,266	22,097	78,363
1158	Runway 10/28 Safety Improvements	0	3,954	3,954
1170	Acquire Land	20,000	20,080	40,080
1214	Construct Interagency Public Works Facility	101,266	105,590	206,856
1273	Perimeter Service Road - Airport	0	9,917	9,917
	SUB-TOTAL	604,011	569,283	1,173,294

DEPARTMENT OF ENVIRONMENTAL SERVICES

GEOGRAPHICAL INFORMATION SYSTEM

706	Preparation of Original Computerized Tax Maps	48,442	7,883	56,325
1106	Development of a Geographical Information System	12,843	11,197	24,040
1180	Purchase and Install Geographic Information System	5,408	4,715	10,123
1234	Purchase and Install Geographic Information System	15,772	13,750	29,522
	SUB-TOTAL	82,465	37,545	120,010

SOLID WASTE

741	Improve Substation Transformers at Resource Recovery Facility	13,140	2,524	15,664
742	Reconstruct Roof at Resource Recovery Facility	15,203	10,112	25,315
799	Evaluation of County's Solid Waste Plan Implementation	60,901	25,895	86,796
931	Reconstruction and Replacement of Portions of the Roof of the Resource Recovery Facility	88,986	53,648	142,634

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
937	Improvements to the Mill Seat Landfill Including Gas Collection and Capping Construction	23,759	11,034	34,793
944	Implementation of Appropriate Components of the County's Solid Waste Plan Recommendations	95,801	38,714	134,515
989	Construct Enclosed Gas Flaring Station at Mill Seat Landfill	22,727	11,759	34,486
1029	Purchase of Landfill Heavy Equipment	14,656	4,175	18,831
1116	Improve Facilities and Acquire Equipment	132,661	143,928	276,589
	SUB-TOTAL	467,834	301,789	769,623
BUILDINGS - OPERATION & MAINTENANCE				
468	Reconstruct and Equip. Portions of Medical Examiner and Environmental Health Laboratory Area	17,200	4,362	21,562
485	Reconstruction of Roofs	15,889	2,623	18,512
570	Removal and Remediation of Asbestos in Various Buildings	19,982	550	20,532
583	Partial Reconstruction of the Medical Examiner's Office and Environmental Health Laboratory	39,965	1,100	41,065
592	Reconstruction of Water Lines Serving Monroe Community Hospital and Social Services Building	11,117	15,320	26,437
654	Roof Repairs	24,978	687	25,665
665	Partial Reconstruction of Various County Buildings	39,045	1,073	40,118
719	Partial Reconstruction of Various County Buildings	79,715	6,395	86,110
789	Prepare Plans to Bring County Owned Buildings and Facilities into Compliance with Americans with Disabilities Act of 1990	59,775	9,052	68,827
811	Update Heating, Lighting, Ventilating and Air Conditioning Systems in Various Buildings	2,210	350	2,560
830	General Improvements to Buildings and Grounds	7,000	901	7,901
910	Improve County Buildings and Facilities (ADA Compliance)	39,535	11,311	50,846
911	Improve Roofs on Various County Owned Buildings	4,281	3,733	8,014
955	General Improvements to Buildings and Grounds	37,000	1	37,001
1023	Replace and/or Reconstruct Roofs on Various County Owned Buildings	8,112	7,072	15,184
1065	Improve County Buildings and Facilities (ADA Compliance)	4,507	3,929	8,436

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
1076	Construct Improvements to Roofs	14,195	12,375	26,570
1119	Reconstruction of Various County Buildings (ADA Improvements)	8,562	7,464	16,026
1163	Reconstruct Buildings for Asbestos Abatement	60,278	37,007	97,285
1173	Reconstruction of Various County Buildings (ADA Improvements)	13,519	11,786	25,305
1184	Reconstruct, Replace and Improve Roofs	9,914	33,633	43,547
1186	Purchase and Install Security Systems	10,139	8,839	18,978
1233	Improve Energy Management Systems	4,507	3,929	8,436
1261	Security System Improvements	33,750	4,557	38,307
1268	Reconstruct County Owned Buildings	0	28,573	28,573
	SUB-TOTAL	565,175	216,622	781,797
BUILDINGS - HALL OF JUSTICE				
663	Partial Reconstruction of County Court Building	10,190	3,095	13,285
786	Reconstruct Court Facilities	1,163,743	319,034	1,482,777
883	Ebenezer Watts Building	814,158	334,648	1,148,806
978	Reconstruction of the Mechanical and HVAC Systems	189,655	52,196	241,851
1114	Design and Reconstruct Hall of Justice	145,280	285,912	431,192
	SUB-TOTAL	2,323,026	994,885	3,317,911
BUILDINGS - COUNTY OFFICE BUILDING				
872	Replace HVAC Systems	4,000	566	4,566
1185	Replace Cooling Towers and Improve HVAC System	9,013	7,857	16,870
1248	County Office Building - Generator, Compressor & Mechanical Equipment	0	1,893	1,893
	SUB-TOTAL	13,013	10,316	23,329
BUILDINGS - HEALTH & SOCIAL SERVICES				
804	Replace Fire Alarm System	19,096	2,838	21,934
821	Construct Additional Parking Space	8,355	1,319	9,674
1237	Upgrade HVAC Systems - HHS Building	3,155	2,750	5,905
	SUB-TOTAL	30,606	6,907	37,513
BUILDINGS - CIVIC CENTER				
727	Reconstruct Air Conditioning System	1,200	181	1,381
982	Improve Facilities for Air Conditioning in Civic Center Complex and War Memorial	34,014	12,275	46,289
1126	Reconstruct and Upgrade the Chilled Water Distribution System	70,642	37,714	108,356
1181	Replace Water Pumps	3,605	3,143	6,748
1247	Improve Power and Steam Systems	4,507	3,929	8,436
	SUB-TOTAL	113,968	57,242	171,210

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
BUILDINGS - IOLA COMPLEX				
613	Partial Reconstruction of the Interior Road System and Parking Area	49,956	1,374	51,330
621	Reconstruction of and Additions to the Power Distribution System	5,800	7,993	13,793
638	Masonry Restoration	6,573	434	7,007
722	Const. and Partial Reconst. of Parking Areas Including Lighting, Landscaping and Drainage Improvements	21,797	5,651	27,448
783	Reconstruction of Various Sidewalks	2,210	633	2,843
784	Reconstruct Various Tunnels	6,630	1,898	8,528
785	Reconstruct Various Roads and Parking Lots	1,754	502	2,256
	SUB-TOTAL	94,720	18,485	113,205
BUILDINGS - IOLA POWERHOUSE				
729	Replace Equipment, Machinery and Apparatus (Mechanical Equipment Rehabilitation)	10,202	3,206	13,408
986	Reconstruct Portions of the Powerhouse	5,696	3,457	9,153
1033	Brick and Masonry Reconstruction	2,028	1,768	3,796
1083	Development of a Plant Master Plan	1,803	1,572	3,375
1129	Reconstruct Portions of Powerhouse	2,254	1,965	4,219
1131	Reconstruct and Upgrade Portions of the Steam Distribution System	2,028	1,768	3,796
	SUB-TOTAL	24,011	13,736	37,747
ENGINEERING				
1278	Planning and Feasibility Studies	45,000	14,446	59,446
NORTHWEST QUADRANT PURE WATERS DISTRICT				
1055	Increase and Improvement of Facilities	295,000	275,548	570,548
1100	Increase and Improvement of Facilities	250,000	236,616	486,616
1209	Increase and Improvement of Facilities	20,000	35,879	55,879
	SUB-TOTAL	565,000	548,043	1,113,043
IRONDEQUOIT BAY SOUTH CENTRAL PURE WATERS DISTRICT				
734	Jefferson Heights Interceptor	9,667	13,322	22,989
1216	Increase and Improvement of Facilities	19,099	87,116	106,215
1252	Increase and Improvement of Facilities	50,000	147,867	197,867
1295	Increase & Improvement of Facilities Irondequoit Bay Pure Waters District	0	96,750	96,750
	SUB-TOTAL	78,766	345,055	423,821
ROCHESTER PURE WATERS DISTRICT				
121	Construction of Original Improvement	795,391	113,293	908,684

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
269	Increase and Improvement of Facilities	2,847,517	1,382,527	4,230,044
313	Increase and Improvement of Facilities	351,576	16,172	367,748
393	Increase and Improvement of Facilities	474,393	98,190	572,583
513	Increase and Improvement of Facilities	633,598	525,711	1,159,309
514	Increase and Improvement of Facilities	421,270	505,226	926,496
1056	Increase and Improvement of Facilities	125,521	113,152	238,673
1210	Increase and Improvement of Facilities	572,840	613,572	1,186,412
1253	Increase and Improvement of Facilities	105,000	127,229	232,229
1294	Increase & Improvement of Facilities			
	Rochester Pure Waters District	0	64,377	64,377
	SUB-TOTAL	6,327,106	3,559,449	9,886,555
GATES-CHILI-OGDEN SEWER DISTRICT				
105	Increase and Improvement of Facilities	250,000	10,000	260,000
691	Construct & Reconstruct Facilities	308,842	222,829	531,671
1008	Construct Pump Station and Force Main	746,100	523,373	1,269,473
1202	Increase and Improvement of Facilities	45,062	39,285	84,347
1217	Increase and Improvement of Facilities	65,000	89,568	154,568
	SUB-TOTAL	1,415,004	885,055	2,300,059
EQUIPMENT SERVICES				
717	Construct Fleet Maintenance Garage at Iola Complex	30,595	10,810	41,405
869	Replace Fleet Garage Door Openers and Lift	6,000	1,548	7,548
	SUB-TOTAL	36,595	12,358	48,953
<u>PARKS</u>				
267	Construct a Horticultural Conservatory Building in Highland Park	52,963	12,466	65,429
347	Acquisition of Land	10,593	827	11,420
459	Construct New Bridge in Ellison Park	36,381	7,408	43,789
481	Reconstruct Bathhouse at Ontario Beach Park	107,847	16,696	124,543
495	Improve Highland Park South	5,055	986	6,041
541	Phase I Stage 3 of the Original Improvements and Embellishments of Greece Canal Park	15,177	3,849	19,026
544	Acquisition of Land	9,263	3,874	13,137
554	Improvements of Seneca Park Utilities and Inspection of the New Elephant Exhibit	5,281	475	5,756
585	Health and Safety Improvements at Genesee Valley Park	99,177	2,728	101,905
608	Road and Pedestrian System	14,986	413	15,399
678	Recreational Area Improvements	169,856	4,672	174,528
679	Reconstruct Buildings and Structures	6,370	316	6,686
681	Utility and Drainage System Improvements	5,994	165	6,159

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
685	Road and Pedestrian System Improvements at Various Parks	29,113	2,473	31,586
704	Construction of Health and Safety Improvements at Various Parks	219,761	15,739	235,500
705	Construction of Phase III of Improvements at Ontario Beach Park	151,918	25,138	177,056
716	Improve and Embellish Highland Park (Reconstruction of Sunken Gardens, Warner Castle and Roof on Castle Building)	21,252	1,544	22,796
723	Construction of Various Recreational Area Improvements within Park System	5,579	478	6,057
728	Improve and Reconstruct Utility and Drainage System in Parks	3,011	258	3,269
762	Improve Health and Safety Features in Various Parks	9,549	818	10,367
770	Improve and Reconstruct Various Roads, Walkways, Paths, Bridges, Stairs and Parking Areas in County Parks	31,457	2,695	34,152
787	Purchase of Various Parcels of Land in Connection with Expansion of Various County Parks	1,772	2,442	4,214
825	Improvements to Durand Eastman Park	171,446	45,025	216,471
827	Improvements to and Construction of Structures	5,579	478	6,057
828	Development and Construction of a New Exhibit Area and Interpretive Pavilion (Rocky Coast Phase II) at Seneca Park Zoo	124,919	70,294	195,213
831	Improvements to Seneca Park	26,505	2,271	28,776
832	Improvements to Genesee Valley Park	8,440	1,581	10,021
870	Construction of Various Improvements to Genesee Valley Park Golf Course	202,349	59,747	262,096
874	Design and Construction of Operations Center and Project Support Facility (Powder Mills Park)	4,800	196	4,996
876	Various Improvements to Ellison, Tryon, Irondequoit Bay East and West Parks and Wetlands	451	393	844
912	Acquire Heavy Equipment for Parkland Maintenance	32,000	4,504	36,504
913	Implement Phase III Seneca Park Zoo Development	16,899	14,732	31,631
951	Purchase Heavy Equipment for Parkland Maintenance	32,795	5,184	37,979
960	Improvement and Construction of Structures Throughout County's Park System	1,983	1,729	3,712

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
961	Design and Construction of Health and Safety Improvements and Implementation of Components of the Updated Master Plan Recommendations for Greece Canal Park	779	45	824
994	Original Improvements to Various County Parks and Recreational Areas	500	130	630
995	Construction, Reconstruction and Improvement of Various Facilities in Highland Park	1,803	1,572	3,375
1026	Construction of Recreational/Health/Safety Improvements at Greece Canal Park	9,914	8,643	18,557
1028	Purchase Heavy Equipment for Parkland Maintenance	17,765	2,719	20,484
1071	Construct Original Improvements to Churchville Park Golf Course	75,096	65,468	140,564
1077	Construction of Improvements at Seneca Park Zoo	14,665	9,716	24,381
1078	Construction of Improvements at Black Creek Park	44,702	38,970	83,672
1081	Purchase Machinery and Apparatus	11,688	3,148	14,836
1101	Purchase and Improve Land as an Addition to Ellison Park	9,148	7,975	17,123
1103	Acquisition and Development of Parkland- Ellison Park Wetlands	4,281	3,732	8,013
1133	Purchase Heavy Equipment	7,210	6,286	13,496
1136	Construction of Original Improvements to Webster Park	226	197	423
1151	Acquire and Develop Parkland - Ellison Park Wetlands	7,030	6,129	13,159
1160	Acquire Real Property as an Addition to Greece Canal Park	25,911	22,589	48,500
1182	Original Improvements and Embellishments to Durand Eastman Park	27,939	24,357	52,296
1194	Purchase Equipment for Parkland Maintenance	11,266	9,822	21,088
1195	Construct New Clubhouse at Durand Eastman Park	130,000	97,356	227,356
1198	Design and Construct New Signs	13,519	11,786	25,305
1200	Improve and Embellish Greece Canal Park	9,013	7,857	16,870
1203	Acquire Land at Devil's Cove	3,605	3,143	6,748
1215	Reconstruct Robach Community Center	15,772	13,750	29,522
1220	Purchase Land as Addition to Irondequoit Bay Park West	8,337	7,268	15,605
1221	Construct Recreational Trail (Lehigh Valley Linear Trail)	16,899	14,732	31,631
1242	Improvements to County Parks	22,531	19,643	42,174
1245	Purchase Maintenance Equipment	11,266	9,822	21,088
1246	Reconstruct and Improve Parks	9,013	7,857	16,870
1265	Buildings and Structures - County Parks	30,000	23,307	53,307

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
1274	Equipment for Parkland Maintenance	7,000	2,743	9,743
1285	Utilities, Access & Site Improvements - Parks	18,000	11,580	29,580
1286	Springdale Farm Site Improvements	0	18,566	18,566
1299	Sea Breeze To Charlotte Multi-Use Trail	0	28,999	28,999
1301	Equipment or Parkland Maintenance	0	1,230	1,230
1302	Reconstruction of Buildings and Construction of New Support Facilities in County Parks	0	11,996	11,996
1303	Reconstruction and Improvements in County Parks (Utilities, Access & Site)	0	13,805	13,805
	SUB-TOTAL	2,205,399	829,532	3,034,931

MONROE COMMUNITY COLLEGE

503	Reconstruct Various Buildings	10,101	1,377	11,478
593	Replace Windows	48,013	1,860	49,873
606	Phase I Road and Traffic Improvements	26,360	535	26,895
667	Partial Reconstruction of Various Buildings (Concrete Rehab & Seal)	15,302	1,369	16,671
687	Additions to and Reconstruction of Various Buildings	116,836	39,087	155,923
713	Reconstruction of HVAC System	451	393	844
845	Reconstruction to Bring Campus Buildings into Compliance with Americans with Disabilities Act of 1990	21,463	14,237	35,700
881	Fiber Optics Backbone	24,886	3,862	28,748
897	Restore and Preserve Roadways and Parking System	124,164	27,304	151,468
991	Replacement and Reconstruction of Windows	2,930	2,554	5,484
992	Reconstruct Buildings (Concrete Rehabilitation and Sealing Phases)	6,900	6,689	13,589
1031	Improve and Reconstruct Portions of Various Facilities	130,835	111,976	242,811
1034	Reconstruction of Brick Work Exteriors Of Buildings At M C C	52,000	4,927	56,927
1084	Construct Additions to and Reconstruct Existing Facilities	210,438	167,515	377,953
1097	Remediation of Rush Range	4,102	2,598	6,700
1134	Improve, Reconstruct and Upgrade Facilities	215,186	196,345	411,531
1191	Construct and Reconstruct Buildings	252,500	270,525	523,025
1257	Advanced Technology Education Center	0	37,010	37,010
	SUB-TOTAL	1,262,467	890,163	2,152,630

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
<u>LIBRARY</u>				
915	Acquire Easement to Rundel Memorial Library	0	142,457	142,457
959	Acquire and Install Computer Hardware, Software and Telecommunication Equipment to Upgrade LIBRA	20,684	3,270	23,954
988	Upgrade Circulation, Catalog and Acquisitions System	12,169	1,863	14,032
993	Purchase and Install Self Check-Out Equipment	4,441	680	5,121
1082	Acquire and Install Computer Hardware, Software and Telecommunication Equipment to Upgrade LIBRA	6,494	1,749	8,243
1086	PC/Printer/Fax/Kiosks	1,948	525	2,473
1135	Acquire and Install Computer Hardware, Software and Telecommunication Equipment to Upgrade LIBRA	3,831	3,340	7,171
1137	Purchase and Install Improvements to Catalog System	3,155	2,750	5,905
1199	Acquire and Install Computer Hardware, Software and Telecommunication Equipment to Upgrade LIBRA	4,957	4,322	9,279
1284	Library System LIBRA Upgrade	0	30,171	30,171
	SUB-TOTAL	57,679	191,127	248,806
<u>CULTURAL AND ECONOMIC DEVELOPMENT</u>				
CULTURAL AND ECONOMIC DEVELOPMENT				
224	Construction of a Cultural Center in the City	115,082	29,568	144,650
591	Construction of an Addition to the Metro Center Garage	165,882	56,924	222,806
	SUB-TOTAL	280,964	86,492	367,456
<u>UNALLOCATED EXPENSE</u>				
GREATER ROCHESTER OUTDOOR SPORTS FACILITY				
878	Greater Rochester Outdoor Sports Facility	538,221	912,986	1,451,207
882	Acquisition of Silver Stadium	56,770	166,432	223,202
1061	Construct Roof	3,380	2,947	6,327
	SUB-TOTAL	598,371	1,082,365	1,680,736
WATER AUTHORITY				
102	Provide Water Facilities to M.C. Water Authority	300,000	27,450	327,450
391	Provide Water Facilities to M.C. Water Authority	127,000	27,910	154,910

PART V - 2005 DEBT SERVICE ANALYSIS

CAPITAL FUND	PROJECT DESCRIPTION	PRINCIPAL	INTEREST	TOTAL
431	Provide Water Facilities to M.C. Water Authority	113,700	32,376	146,076
473	Provide Water Facilities to M.C. Water Authority	126,300	42,454	168,754
512	Provide Water Facilities to M.C. Water Authority	308,482	176,371	484,853
558	Provide Water Facilities to M.C. Water Authority	248,821	123,205	372,026
609	Provide Water Facilities to M.C. Water Authority	142,614	143,982	286,596
682	Provide Water Facilities to M.C. Water Authority	148,728	136,727	285,455
720	Provide Water Facilities to M.C. Water Authority	70,019	58,115	128,134
	SUB-TOTAL	1,585,664	768,590	2,354,254
	CIVIC CENTER GARAGE			
577	Structural Repairs	217,720	85,045	302,765
	MEDICAL EXAMINER FACILITIES			
736	Construct New Building for the Medical Examiner's Office and Environmental Health Laboratory	227,267	75,843	303,110
1231	Expand and Reconstruct Ames Building	5,000	11,594	16,594
	SUB-TOTAL	232,267	87,437	319,704
	SOLID WASTE			
141	Construction of Solid Waste Resource Recovery Facility (Inc. Land Acquisition)	63,368	26,414	89,782
	COUNTY GENERAL			
RAN	General Fund Operations	0	1,345,926	1,345,926
	GRAND TOTALS	\$ 34,723,837	\$ 19,592,836	\$ 54,316,673

PART VI - SCHEDULE OF BONDED DEBT SERVICE

DUE IN THE YEARS 2004 THRU 2024 INCLUDING ALL BOND ISSUES SOLD PRIOR TO AUGUST 31, 2004

YEAR DUE	GENERAL PUBLIC IMPROVEMENTS			HOSPITAL IMPROVEMENTS		
	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL
2004	\$ 18,677,501	\$ 9,849,394	\$ 28,526,895	\$ 3,390,968	\$ 1,563,767	\$ 4,954,735
2005	19,685,605	8,484,949	28,170,554	3,361,858	1,398,815	4,760,673
2006	19,096,414	7,838,761	26,935,175	3,334,369	1,258,639	4,593,008
2007	28,877,470	9,236,328	38,113,798	3,453,442	1,116,353	4,569,795
2008	28,003,278	8,136,820	36,140,098	3,447,294	971,878	4,419,172
2009	26,527,743	7,061,764	33,589,507	3,597,496	821,751	4,419,247
2010	18,689,913	5,388,265	24,078,178	3,664,835	661,673	4,326,508
2011	11,530,424	4,605,388	16,135,812	3,469,608	502,694	3,972,302
2012	10,995,151	4,144,907	15,140,058	3,464,331	347,159	3,811,490
2013	10,606,364	3,873,414	14,479,778	3,521,576	187,279	3,708,855
2014	10,208,985	3,145,956	13,354,941	362,020	96,566	458,586
2015	10,191,648	2,725,961	12,917,609	370,420	78,766	449,186
2016	9,661,836	2,329,438	11,991,274	366,758	60,818	427,576
2017	9,254,417	2,082,069	11,336,486	364,287	42,992	407,279
2018	8,622,788	2,199,873	10,822,661	334,385	25,947	360,332
2019	9,122,588	1,021,326	10,143,914	374,396	8,892	383,288
2020	2,592,900	554,263	3,147,163	0	0	0
2021	2,655,900	416,973	3,072,873	0	0	0
2022	2,543,900	276,963	2,820,863	0	0	0
2023	2,266,900	142,850	2,409,750	0	0	0
2024	1,105,000	39,228	1,144,228	0	0	0
	<u>\$ 260,916,725</u>	<u>\$ 83,554,890</u>	<u>\$ 344,471,615</u>	<u>\$ 36,878,043</u>	<u>\$ 9,143,989</u>	<u>\$ 46,022,032</u>

Amounts may not add due to rounding.

This schedule is continued on the following page.

PART VI - SCHEDULE OF BONDED DEBT SERVICE

YEAR DUE	AIRPORT IMPROVEMENTS (1)			WATER IMPROVEMENTS		
	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL
2004	\$ 779,920	\$ 417,234	\$ 1,197,154	\$ 2,683,698	\$ 874,235	\$ 3,557,933
2005	604,008	350,575	954,583	1,585,664	768,585	2,354,249
2006	673,273	325,912	999,185	1,594,154	686,287	2,280,441
2007	706,613	297,943	1,004,556	1,316,612	611,363	1,927,975
2008	730,425	267,846	998,271	1,095,590	547,891	1,643,481
2009	705,405	237,149	942,554	1,111,056	488,292	1,599,348
2010	746,533	206,115	952,648	1,112,032	428,002	1,540,034
2011	405,700	181,802	587,502	1,143,018	367,110	1,510,128
2012	411,882	164,784	576,666	1,141,478	303,462	1,444,940
2013	405,660	147,471	553,131	1,124,943	240,207	1,365,150
2014	441,485	128,531	570,016	1,118,917	177,288	1,296,205
2015	447,896	107,846	555,742	529,873	114,120	643,993
2016	464,495	86,606	551,101	540,337	84,020	624,357
2017	462,609	65,019	527,628	533,783	53,690	587,473
2018	379,795	45,449	425,244	312,240	29,209	341,449
2019	444,657	26,487	471,144	330,696	9,921	340,617
2020	159,000	12,945	171,945	0	0	0
2021	159,000	6,088	165,088	0	0	0
2022	29,000	1,958	30,958	0	0	0
2023	29,000	653	29,653	0	0	0
2024	0	0	0	0	0	0
	<u>\$ 9,186,356</u>	<u>\$ 3,078,413</u>	<u>\$ 12,264,769</u>	<u>\$ 17,274,091</u>	<u>\$ 5,783,682</u>	<u>\$ 23,057,773</u>

- (1) Debt related to Airport projects is deemed to be refunded pursuant to the Monroe County Airport Authority Act. The Airport Authority is obligated to reimburse the County of Monroe for all debt service on its debt related to the Airport.

Amounts may not add due to rounding.

This schedule is continued on the following page.

PART VI - SCHEDULE OF BONDED DEBT SERVICE

YEAR DUE	SOLID WASTE IMPROVEMENTS			PURE WATERS IMPROVEMENTS		
	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL
2004	\$ 2,635,579	\$ 1,647,145	\$ 4,282,724	\$ 7,822,155	\$ 4,828,287	\$ 12,650,442
2005	2,632,603	1,474,916	4,107,519	7,894,773	4,383,308	12,278,081
2006	2,817,422	1,314,494	4,131,916	7,365,640	3,978,560	11,344,200
2007	2,997,235	1,246,672	4,243,907	6,178,803	3,626,618	9,805,421
2008	3,163,318	1,187,236	4,350,554	5,167,747	3,333,477	8,501,224
2009	3,195,521	1,047,937	4,243,458	5,297,970	3,060,872	8,358,842
2010	3,103,982	818,388	3,922,370	5,403,930	2,870,372	8,274,302
2011	3,086,239	672,895	3,759,134	5,322,441	2,591,624	7,914,065
2012	2,430,570	472,066	2,902,636	4,815,465	2,245,562	7,061,027
2013	2,074,603	362,275	2,436,878	4,970,996	1,998,420	6,969,416
2014	2,129,166	430,241	2,559,407	4,776,893	1,747,335	6,524,228
2015	2,180,320	245,197	2,425,517	5,251,334	1,483,721	6,735,055
2016	1,195,012	250,198	1,445,210	5,451,537	1,198,542	6,650,079
2017	53,349	3,673	57,022	5,468,997	905,555	6,374,552
2018	19,700	1,764	21,464	5,489,404	609,655	6,099,059
2019	23,485	614	24,099	4,863,554	301,871	5,165,425
2020	0	0	0	1,493,100	129,208	1,622,308
2021	0	0	0	1,535,100	52,471	1,587,571
2022	0	0	0	112,100	7,432	119,532
2023	0	0	0	109,100	2,455	111,555
2024	0	0	0	0	0	0
	<u>\$ 33,738,104</u>	<u>\$ 11,175,711</u>	<u>\$ 44,913,815</u>	<u>\$ 94,791,039</u>	<u>\$ 39,355,345</u>	<u>\$ 134,146,384</u>

The preceding Statement of Debt also does not take into consideration the defeasance and/or future payment of certain bond principal as the result of monies received or to be received by the County in conjunction with a lease agreement entered into as of January 15, 2002 relating to the Mill Seat Landfill.

Amounts may not add due to rounding.

This schedule is continued on the following page.

PART VI - SCHEDULE OF BONDED DEBT SERVICE

YEAR DUE	GRAND TOTALS		
	PRINCIPAL	INTEREST	TOTAL
2004	\$ 35,989,821	\$ 19,180,062	\$ 55,169,883
2005	35,764,511	16,861,148	52,625,659
2006	34,881,272	15,402,653	50,283,925
2007	43,530,175	16,135,277	59,665,452
2008	41,607,652	14,445,148	56,052,800
2009	40,435,191	12,717,765	53,152,956
2010	32,721,225	10,372,815	43,094,040
2011	24,957,430	8,921,513	33,878,943
2012	23,258,877	7,677,940	30,936,817
2013	22,704,142	6,809,066	29,513,208
2014	19,037,466	5,725,917	24,763,383
2015	18,971,491	4,755,611	23,727,102
2016	17,679,975	4,009,622	21,689,597
2017	16,137,442	3,152,998	19,290,440
2018	15,158,312	2,911,897	18,070,209
2019	15,159,376	1,369,111	16,528,487
2020	4,245,000	696,416	4,941,416
2021	4,350,000	475,532	4,825,532
2022	2,685,000	286,353	2,971,353
2023	2,405,000	145,958	2,550,958
2024	1,105,000	39,228	1,144,228
	<u>\$ 452,784,358</u>	<u>\$ 152,092,030</u>	<u>\$ 604,876,388</u>

The preceding Statement of Debt also does not take into consideration the defeasance and/or future payment of certain bond principal as the result of monies received or to be received by the County in conjunction with a lease agreement entered into as of January 15, 2002 relating to the Mill Seat Landfill.

Amounts may not add due to rounding.

PART VII - CONSTITUTIONAL DEBT LIMIT

The Debt Limit of the County is computed in accordance with the provisions of Article VIII of the State Constitution and Title 9 of Article 2 of the Local Finance Law. These provisions limit the amount of debt which can be incurred to 7% of the five-year average full value of taxable real property. The amount of indebtedness outstanding and subject to the debt limit is the total indebtedness outstanding less certain exclusions such as debt incurred for water facilities improvements and debt for sewers subject to the approval of the State Comptroller.

Debt Limit	\$2,062,812,042
Total Net Indebtedness (as of August 31, 2004)	350,601,198
Debt Margin	<hr/> \$1,712,210,844

PERCENT OF DEBT LIMIT USED

